

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 7 September 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201627300 3. BIR Tax Identification No. 009-468-103
4. Solar Philippines Nueva Ecija Corporation
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 20th Floor PhilamLife Tower, 8767 Paseo de Roxas, Barangay Bel-Air, Makati City 1226, Philippines
Address of principal office Postal Code
8. (02) 8817-2585
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common

8,124,350,005*

**Note: Excludes the 1,875,649,995 shares issued by the Company exempt from the registration requirements of the Securities Regulation Code, as evidenced by the Confirmation of Exempt Transaction issued by the Securities and Exchange Commission ("SEC") on 19 July 2022.*

11. Indicate the item numbers reported herein:

Item 9. Other Events

In compliance with the requirements of the SEC as per the Confirmation of Exempt Transaction that it issued on 19 July 2022, we are pleased to inform the investing public of the following based on the results of the recently concluded Stock Rights Offering ("SRO") of Solar Philippines Nueva Ecija Corporation:

a. Total Number of Shares Issued Broken Down as Follows

Stage of the SRO	No. of Shares
Shares issued under Section 10.1 (e) pursuant to the First and mandatory Second Round	1,875,649,995
Shares issued under Section 10.1 (l)	None

Shares issued under Section 10.1 (e) pursuant to the exercise of the Principal Shareholder's Commitment	None
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b. Total Number of Issued and Outstanding Shares Post-Issuance

Total	10,000,000,000
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Kindly note that the actual subscription of the shares will become effective only upon listing of the shares on The Philippine Stock Exchange, Inc.

[Signature page follows]

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOLAR PHILIPPINES NUEVA ECIJA CORPORATION

Issuer

7 September 2022

Date



GABRIEL A. DEE
Corporate Secretary