

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 15 August 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201627300 3. BIR Tax Identification No. 009-468-103
4. Solar Philippines Nueva Ecija Corporation
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 20th Floor PhilamLife Tower, 8767 Paseo de Roxas, Barangay Bel-Air, Makati City 1226, Philippines
Address of principal office Postal Code
8. (02) 8817-2585
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common

8,124,350,005

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see Annex "A" hereof.

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SIGNATURES

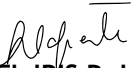
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOLAR PHILIPPINES NUEVA ECIJA CORPORATION

Issuer

15 August 2022

Date



HAZEL IRIS P. LAFUENTE

Assistant Corporate Secretary

SOLAR PHILIPPINES NUEVA ECIJA CORPORATION

Subject of Disclosure
Updates on SPNEC's Planned Share Issuances
Background/Description of Disclosure
1. Further to SPNEC's previously disclosed share swap (Share Swap) with Solar Philippines Power Project Holdings, Inc. (Solar Philippines), Solar Philippines and SPNEC have on August 15 2022 signed the share swap agreement for the issuance by SPNEC of 24,373,050,000 shares at an issue price of Php 2.50 per share, in exchange for the shares of Solar Philippines in various entities (Solar Philippines Assets). The share swap agreement is due to be filed for regulatory approval. The Share Swap was approved by SPNEC's board of directors on February 24 2022, and would be enabled by the increase in authorized capital stock from 10 billion shares to 50 billion shares approved by SPNEC's stockholders on March 7 2022. 2. In light of SPNEC's Investors' Briefing on August 12 2022 (the "Briefing"), please be advised that SPNEC's Investor Presentation has been uploaded at https://solarnuevaecija.ph/wp-content/uploads/2022/08/SPNEC-Investor-Presentation-August-2022.pdf. 3. Furthermore, as noted during the Briefing, SPNEC confirms that it is in discussions with investors for private placements, to increase its public float, which it aims to complete in time for its share swap by the end of 2022.
Other Relevant Information
<i>The statements made pertaining to the Company's discussions for private placements do not guarantee future transactions, obligations and/or performance and undue reliance should not be placed upon them. The Company shall update the public on developments on the contemplated transactions.</i>

Filed on Behalf By:

Name	Hazel Iris Lafuente
Designation	Director, Assistant Corporate Secretary, Assistant Treasurer, Chief Information Officer, and Chief Project Officer